

fashionette AG / Key word(s): Miscellaneous

fashionette AG: Notification on the implementation of stabilization measures

25.11.2020 / 17:45

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25 November 2020

fashionette AG

Disclosure in accordance with Article 5 para. 4 lit. (b) and para. 5 of Regulation (EU) No 596/2014 of the European Parliament and of the Council on market abuse ("Market Abuse Regulation") of 16 April 2014 and in accordance with Article 6 para. 2 of the Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016 on the implementation of stabilisation measures

Following the pre-stabilisation announcement dated 20 October 2020, the stabilisation manager mentioned below has informed fashionette AG, Düsseldorf, Germany, (contact person: Daniel Raab; phone: +49 (0)211 17607828) that stabilisations (within the meaning of Article 3 para. 2 lit. (d) of the Market Abuse Regulation) have taken place with respect to the offer of the following securities as indicated below:

The Securities:

Issuer:	fashionette AG
Guarantor (if applicable):	N/A
Aggregate nominal amount of the offer (excluding over-allotment option):	3,200,000
Description:	Ordinary shares with no par value ISIN DE000A2QEFA1
Offer price:	EUR 31.00

Stabilisation:

Stabilisation manager:	Hauck & Aufhäuser Privatbankiers Aktiengesellschaft
Existence, maximum size of the over-allotment option:	405,000 ordinary shares with no par value
Stabilisation marketplace:	Frankfurt Stock Exchange, Xetra (XETR)

Stabilisations:

<u>Trade date and time</u>	<u>Purchase (P)/ Sale (S)</u>	<u>Nominal value (pieces)</u>	<u>Execution price (0.0000)</u>	<u>Currency code (ISO 4217)</u>	<u>Market place (MIC (ISO 10386))</u>
17.11.2020 12:34:47	P	137	30.2500	EUR	XETR
17.11.2020 12:34:47	P	164	30.2000	EUR	XETR
17.11.2020 12:34:47	P	199	30.1500	EUR	XETR
17.11.2020 12:35:03	P	500	30.2500	EUR	XETR
17.11.2020 12:35:17	P	400	30.0000	EUR	XETR
17.11.2020 13:03:16	P	100	30.0000	EUR	XETR
17.11.2020 17:36:07	P	500	29.6000	EUR	XETR
17.11.2020 17:36:07	P	500	29.6000	EUR	XETR
17.11.2020 17:36:07	P	1,000	29.6000	EUR	XETR
18.11.2020 09:02:09	P	588	29.9000	EUR	XETR
18.11.2020 09:04:24	P	412	29.6000	EUR	XETR
18.11.2020 09:06:03	P	374	29.6000	EUR	XETR
18.11.2020 09:06:41	P	136	30.0000	EUR	XETR
18.11.2020 09:06:41	P	164	29.9500	EUR	XETR
18.11.2020 09:24:20	P	90	29.3000	EUR	XETR
18.11.2020 09:24:20	P	626	29.6000	EUR	XETR
18.11.2020 09:25:06	P	10	29.3000	EUR	XETR
18.11.2020 10:22:59	P	400	29.3000	EUR	XETR
18.11.2020 10:23:04	P	101	29.1000	EUR	XETR
18.11.2020 10:48:13	P	200	29.1000	EUR	XETR

18.11.2020 12:16:23	P	50	29.1000	EUR	XETR
18.11.2020 17:36:12	P	200	29.6000	EUR	XETR
19.11.2020 09:11:43	P	100	29.7000	EUR	XETR
19.11.2020 09:12:20	P	164	29.9000	EUR	XETR
19.11.2020 09:12:20	P	36	30.0000	EUR	XETR
19.11.2020 09:12:20	P	500	29.7000	EUR	XETR
19.11.2020 11:38:18	P	795	29.1000	EUR	XETR
19.11.2020 11:38:23	P	205	29.1000	EUR	XETR
19.11.2020 11:38:26	P	65	29.0000	EUR	XETR
19.11.2020 11:47:06	P	400	29.0000	EUR	XETR
19.11.2020 11:47:06	P	131	29.0000	EUR	XETR
19.11.2020 11:47:39	P	404	29.0000	EUR	XETR
20.11.2020 11:56:18	P	2,000	28.9500	EUR	XETR
20.11.2020 11:57:38	P	2,000	28.9500	EUR	XETR
20.11.2020 11:59:37	P	1,000	29.0000	EUR	XETR
20.11.2020 11:59:37	P	2,000	28.9500	EUR	XETR
20.11.2020 12:02:51	P	5,000	29.0000	EUR	XETR
20.11.2020 12:02:54	P	3	28.7000	EUR	XETR
20.11.2020 12:03:03	P	2,000	29.0000	EUR	XETR
20.11.2020 12:03:19	P	1,317	29.0000	EUR	XETR
20.11.2020 12:06:37	P	2,850	29.0000	EUR	XETR
20.11.2020	P	100	29.5000	EUR	XETR

12:26:33					
20.11.2020	P	500	29.2000	EUR	XETR
13:24:16					
20.11.2020	P	1,000	29.8000	EUR	XETR
17:36:16					
23.11.2020	P	49	29.8500	EUR	XETR
16:37:20					
23.11.2020	P	201	29.8000	EUR	XETR
16:37:20					
23.11.2020	P	1,500	30.5000	EUR	XETR
17:36:02					
24.11.2020	P	1,000	30.5000	EUR	XETR
17:33:31					
24.11.2020	P	1,500	30.5000	EUR	XETR

<u>Sum</u>	<u>Aggregated</u>	<u>Weighted price</u>	<u>Currency code</u>
	<u>volume</u>		<u>(ISO 4217)</u>
	<u>(pieces)</u>		
	33,671	29.3693	EUR

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The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("**Securities Act**"), and may not be offered or sold within the United States absent registration or an exemption from the registration requirements under the Securities Act. The Company does not intend to register any portion of the offering in the United States or to conduct a public offering of Shares in the United States.

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- (i) to any legal entity which is a "qualified investor" in the meaning of Article 2 lit. e) of the Prospectus Regulation; or
- (ii) in any other circumstances falling within Article 1 para. 4 of the Prospectus Regulation.

For the purpose of this disclosure, the expression "**offer of securities to the public**" means the communication in any form and by any means of sufficient information on the terms of the offer and the Shares to be offered so as to enable the investor to decide to exercise, purchase or subscribe for the Shares and the expression "**Prospectus Regulation**" means Regulation (EU) 2017/1129, as amended.

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The offered Shares have already been sold.

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